

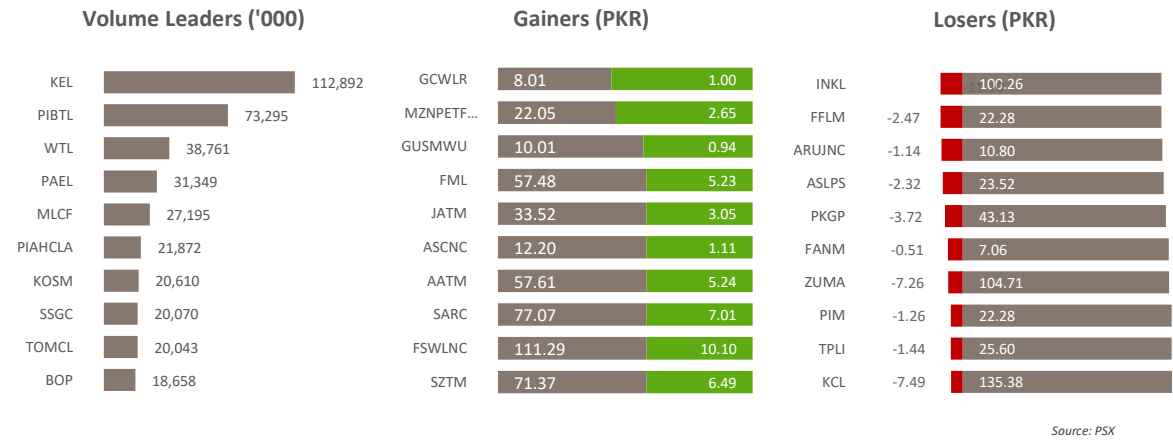


MARKET WRAP

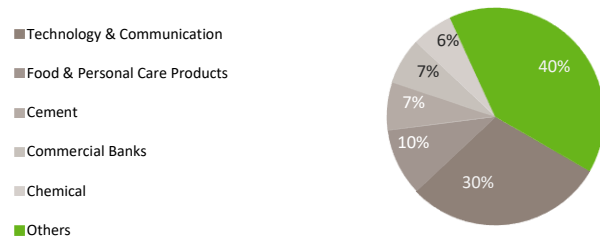
KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
437 mn	▲ 1.06%	844 mn	▲ 1.00%	162 mn	▲ 0.99%	155 mn	▲ 0.76%	564 mn	▲ 0.98%
179,571.2	1,878.28	108,600.9	1,073.51	53,548.41	525.53	256,725.6	1,936.33	70,620.69	683.55

Market Summary

The stock market on Wednesday remained positive throughout the day and concluded the session in the green zone amid improved investor sentiment. The Benchmark KSE-100 index made an intra-day high and low at 179,919.27 (2,226.35 points) and 177,931.32 (238.40 points) respectively while closed at 179,571.26 by gaining 1,878.34 points. PKR in today's interbank appreciated by Rs 0.0094 against USD and closed at Rs 278.2022. The value of shares traded during the day was Rs 40.204 billion. Market capitalization stood at around Rs20.089 trillion. Overall, trading volumes for the day increased to 844 million shares compared with Tuesday's tally of 755 million. KEL was the volume leader with 112.9 million shares, gaining Rs0.33 to close at Rs8.75. It was followed by PIBTL with 73.3 million shares, gaining Rs0.94 to close at Rs18.64 and WTL with 38.8 million shares, gaining Rs0.01 to close at Rs1.26.

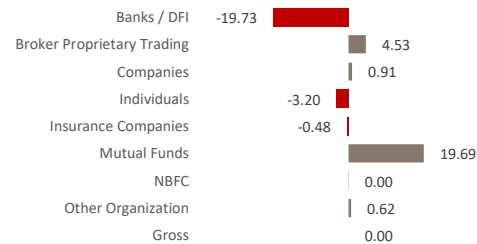


Overall Sector Turnover (%)

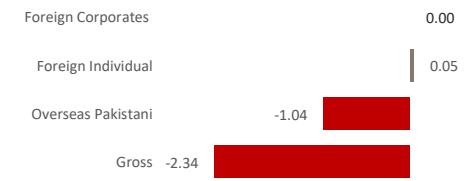


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL



PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.07	-0.34	-0.21	0.03	0.02	0.00	-0.35	-0.01	0.18	0.28	-0.47
	Broker Proprietary Trading	-0.28	1.53	0.03	0.42	0.54	0.31	0.00	0.21	-0.02	1.78	4.53
	Companies	-0.53	0.38	-0.32	-0.01	-0.20	-0.00	0.01	0.09	-0.40	0.12	-0.86
	Individuals	-0.17	0.38	0.63	-0.19	-1.01	0.52	0.08	-0.73	-0.74	-1.62	-2.84
	Insurance Companies	0.08	0.00	-0.04	-0.03	0.12	-0.34	-0.06	0.00	-0.06	-0.21	-0.53
	Mutual Funds	1.07	-0.82	-0.04	0.12	0.33	-0.62	0.04	0.30	1.73	-0.32	1.79
	NBFC	-0.00	0.05	-	-	0.01	-	-0.03	-0.00	0.00	-0.03	0.00
	Other Organization	0.12	-0.28	0.08	-0.01	0.20	0.01	0.01	0.03	0.01	0.33	0.50
LIPI Total	0.21	0.89	0.13	0.33	0.01	-0.11	-0.29	-0.11	0.72	0.34	2.12	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.04	-0.09	-0.10	0.00	-0.01	-0.09	-0.40	-0.09	-0.49	-0.05	-1.35
	Foreign Individual	-	-	-	0.00	-	-	-	0.05	-	-	0.05
	Overseas Pakistani	-0.17	-0.81	-0.03	-0.33	-0.00	0.20	0.69	0.15	-0.23	-0.29	-0.81
	Total	-0.21	-0.89	-0.13	-0.33	-0.01	0.11	0.29	0.11	-0.72	-0.34	-2.12

Source: NCCPL



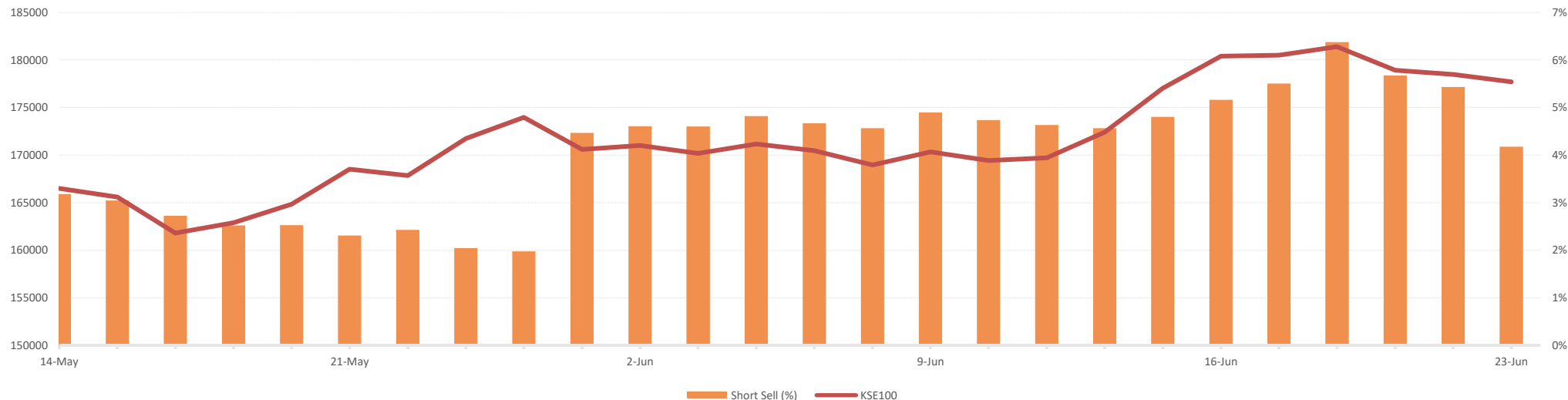
INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	20/May/26	FCL	Syed Mazher Iqbal	Non-Executive Director	25,000	-	24.00	25,000	600,000
2	18/Jun/26	FFC	Noor ul Hassan	Senior Management	-	1,802	565.00	-1,802	-1,017,140
3	18/Jun/26	HBL	Mr. Risha Mohyeddin GM	Executive	-	20,000	305.00	-20,000	-6,100,000

FUTURES OPEN INTEREST



KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, June 23, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
KEL-JUN	7,612	24.48%	0.28%	8,587	11.3% ▼
PTC-JUN	1,101	22.15%	0.19%	2,545	56.7% ▼
KOSM-JUN	4,571	18.82%	1.40%	7,840	41.7% ▼
AIRLINK-JUN	288	14.88%	0.24%	203	41.9% ▲
OGDC-JUNB	694	14.39%	0.11%	267	160.2% ▲
FCEPL-JUNB	141	13.66%	0.18%	162	12.7% ▼
SNGP-JUN	155	12.29%	0.06%	167	6.9% ▼
POWER-JUN	138	12.02%	0.03%	138	-
MLCF-JUN	1,044	11.97%	0.22%	1,355	22.9% ▼
PIAHCLA-JUN	#N/A	#N/A	#N/A	3,773	#N/A

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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